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6 Attorneys for USACM Liquidating Trust

7

8 **UNITED STATES BANKRUPTCY COURT**
 9 **DISTRICT OF NEVADA**

10 In re:

11 USA COMMERCIAL MORTGAGE
 COMPANY,

12 USA CAPITAL REALTY ADVISORS, LLC,

13 USA CAPITAL DIVERSIFIED TRUST DEED
 FUND, LLC,

15 USA CAPITAL FIRST TRUST DEED FUND,
 LLC,

16 USA SECURITIES, LLC,

17 Debtors.

18 **Affects:**

- 19 All Debtors
 - 20 .. USA Commercial Mortgage Company
 - 20 .. USA Capital Realty Advisors, LLC
 - 21 .. USA Capital Diversified Trust Deed Fund, LLC
 - 21 .. USA Capital First Trust Deed Fund, LLC
 - 21 .. USA Securities, LLC

Case No. BK-S-06-10725-LBR
 Case No. BK-S-06-10726-LBR
 Case No. BK-S-06-10727-LBR
 Case No. BK-S-06-10728-LBR
 Case No. BK-S-06-10729-LBR

CHAPTER 11

Jointly Administered Under Case No. BK-S-06-10725 LBR

**NOTICE OF APPEARANCE AND
 REQUEST FOR NOTICE**

22 Allan B. Diamond and Eric Madden of Diamond McCarthy Taylor Finley & Lee,
 23 LLP hereby give notice of appearance in these chapter 11 cases as Special Litigation
 24 Counsel for USACM Liquidating Trust. Diamond McCarthy requests that a copy of all
 25 notices to creditors and other parties in interest in these cases be sent to the following
 26 attorneys at the addresses indicated:

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7 Dated: March 19, 2007.
 8

9 **LEWIS AND ROCA LLP**

10 By: /s/ RC (#6593)
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16 **DIAMOND MCCARTHY TAYLOR FINLEY & LEE**
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Special Litigation Counsel for USACM Liquidating Trust

22 Copy of the foregoing e-mailed or mailed
 23 this 19th day of March, 2007 to all parties
 listed on the master service list with e-
 mail addresses:

25 s/ Christine E. Laurel

26 Christine E. Laurel
 Lewis and Roca LLP